

**SNAPSHOT of HOME Program Performance--As of 09/30/08**  
**Local Participating Jurisdictions with Rental Production Activities**



Participating Jurisdiction (PJ): Lake County State: OH

PJ's Total HOME Allocation Received: \$8,382,069 PJ's Size Grouping\*: C

PJ Since (FY): 1992

| Category   | PJ                  | State Average       | State Rank    | Nat'l Average                | Nat'l Ranking (Percentile):* |                             |         |
|--|---------------------|---------------------|---------------|------------------------------|------------------------------|-----------------------------|---------|
|  |                     |                     |               |                              | Group                        | C                           | Overall |
| <b>Program Progress:</b>   |                     |                     |               | PJs in State: <div>22</div>  |                              |                             |         |
| % of Funds Committed   | <div>94.54</div> %  | <div>96.48</div> %  | <div>16</div> | <div>94.94</div> %           | <div>47</div>                | <div>48</div>               |         |
| % of Funds Disbursed   | <div>91.73</div> %  | <div>89.31</div> %  | <div>9</div>  | <div>84.35</div> %           | <div>73</div>                | <div>77</div>               |         |
| Leveraging Ratio for Rental Activities                           | <div>5.13</div>     | <div>6.02</div>     | <div>1</div>  | <div>4.59</div>              | <div>100</div>               | <div>100</div>              |         |
| % of Completed Rental Disbursements to All Rental Commitments*** | <div>100.00</div> % | <div>86.61</div> %  | <div>1</div>  | <div>81.38</div> %           | <div>100</div>               | <div>100</div>              |         |
| % of Completed CHDO Disbursements to All CHDO Reservations***    | <div>87.52</div> %  | <div>77.45</div> %  | <div>4</div>  | <div>68.05</div> %           | <div>78</div>                | <div>82</div>               |         |
| <b>Low-Income Benefit:</b>                                       |                     |                     |               |                              |                              |                             |         |
| % of 0-50% AMI Renters to All Renters                            | <div>90.27</div> %  | <div>81.46</div> %  | <div>5</div>  | <div>79.65</div> %           | <div>64</div>                | <div>71</div>               |         |
| % of 0-30% AMI Renters to All Renters***                         | <div>46.02</div> %  | <div>47.30</div> %  | <div>13</div> | <div>44.76</div> %           | <div>48</div>                | <div>51</div>               |         |
| <b>Lease-Up:</b>   |                     |                     |               |                              |                              |                             |         |
| % of Occupied Rental Units to All Completed Rental Units***      | <div>100.00</div> % | <div>93.96</div> %  | <div>1</div>  | <div>94.31</div> %           | <div>100</div>               | <div>100</div>              |         |
| <b>Overall Ranking:</b>  |                     |                     | In State:     | <div>4</div> / <div>22</div> | Nationally:                  | <div>90</div> <div>90</div> |         |
| <b>HOME Cost Per Unit and Number of Completed Units:</b>         |                     |                     |               |                              |                              |                             |         |
| Rental Unit  | <div>\$17,514</div> | <div>\$13,974</div> |               | <div>\$25,245</div>          | <div>113</div> Units         | <div>4.50</div> %           |         |
| Homebuyer Unit   | <div>\$9,344</div>  | <div>\$11,321</div> |               | <div>\$14,395</div>          | <div>280</div> Units         | <div>11.20</div> %          |         |
| Homeowner-Rehab Unit   | <div>\$15,599</div> | <div>\$18,661</div> |               | <div>\$20,186</div>          | <div>73</div> Units          | <div>2.90</div> %           |         |
| TBRA Unit  | <div>\$606</div>    | <div>\$4,159</div>  |               | <div>\$3,142</div>           | <div>2,043</div> Units       | <div>81.40</div> %          |         |

\* - A = PJ's Annual Allocation is greater than or equal to \$3.5 million (57 PJs)

B = PJ's Annual Allocation is less than \$3.5 million and greater than or equal to \$1 million (194 PJs)

C = PJ's Annual Allocation is less than \$1 million (297 PJs)

\*\* - E.g., a percentile rank of 70 means that the performance exceeds that of 70% of PJs.

\*\*\*- This category is double-weighted in compiling both the State Overall Ranking and the National Overall Ranking of each PJ.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

## Program and Beneficiary Characteristics for Completed Units

Participating Jurisdiction (PJ): Lake County OH

**Total Development Costs:**  
(average reported cost per unit in  
HOME-assisted projects)

|                    | Rental   | Homebuyer | Homeowner |
|--------------------|----------|-----------|-----------|
| <b>PJ:</b>         | \$40,995 | \$69,774  | \$24,329  |
| <b>State:*</b>     | \$75,117 | \$81,481  | \$20,809  |
| <b>National:**</b> | \$88,539 | \$71,594  | \$22,853  |

**CHDO Operating Expenses:**  
(% of allocation)

**PJ:** 1.8 %  
**National Avg:** 1.1 %

**R.S. Means Cost Index:** 0.99

| <b>RACE:</b>                             | Rental<br>%  | Homebuyer<br>%   | Homeowner<br>%   | TBRA<br>%  |
|--|--|--|--|--|
| White:                                   | <span style="border: 1px solid black; padding: 2px;">69.0</span> | <span style="border: 1px solid black; padding: 2px;">69.3</span> | <span style="border: 1px solid black; padding: 2px;">93.2</span> | <span style="border: 1px solid black; padding: 2px;">75.7</span> |
| Black/African American:                  | <span style="border: 1px solid black; padding: 2px;">26.5</span> | <span style="border: 1px solid black; padding: 2px;">17.9</span> | <span style="border: 1px solid black; padding: 2px;">4.1</span>  | <span style="border: 1px solid black; padding: 2px;">20.1</span> |
| Asian:                                   | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  |
| American Indian/Alaska Native:           | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.1</span>  |
| Native Hawaiian/Pacific Islander:        | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  |
| American Indian/Alaska Native and White: | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  |
| Asian and White:                         | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  |
| Black/African American and White:        | <span style="border: 1px solid black; padding: 2px;">0.9</span>  | <span style="border: 1px solid black; padding: 2px;">0.4</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.5</span>  |
| American Indian/Alaska Native and Black: | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  |
| Other Multi Racial:                      | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.7</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.3</span>  |
| Asian/Pacific Islander:                  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  |

### ETHNICITY:

|          |   |  |   |   |
|----------|---|--|---|---|
| Hispanic | <span style="border: 1px solid black; padding: 2px;">3.5</span> | <span style="border: 1px solid black; padding: 2px;">11.8</span> | <span style="border: 1px solid black; padding: 2px;">2.7</span> | <span style="border: 1px solid black; padding: 2px;">3.2</span> |
|----------|---|--|---|---|

### HOUSEHOLD SIZE:

|                    |  |  |  |  |
|--------------------|--|--|--|--|
| 1 Person:          | <span style="border: 1px solid black; padding: 2px;">43.4</span> | <span style="border: 1px solid black; padding: 2px;">23.9</span> | <span style="border: 1px solid black; padding: 2px;">38.4</span> | <span style="border: 1px solid black; padding: 2px;">33.2</span> |
| 2 Persons:         | <span style="border: 1px solid black; padding: 2px;">21.2</span> | <span style="border: 1px solid black; padding: 2px;">14.3</span> | <span style="border: 1px solid black; padding: 2px;">34.2</span> | <span style="border: 1px solid black; padding: 2px;">25.4</span> |
| 3 Persons:         | <span style="border: 1px solid black; padding: 2px;">28.3</span> | <span style="border: 1px solid black; padding: 2px;">26.1</span> | <span style="border: 1px solid black; padding: 2px;">12.3</span> | <span style="border: 1px solid black; padding: 2px;">22.0</span> |
| 4 Persons:         | <span style="border: 1px solid black; padding: 2px;">6.2</span>  | <span style="border: 1px solid black; padding: 2px;">26.1</span> | <span style="border: 1px solid black; padding: 2px;">9.6</span>  | <span style="border: 1px solid black; padding: 2px;">12.4</span> |
| 5 Persons:         | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">6.8</span>  | <span style="border: 1px solid black; padding: 2px;">4.1</span>  | <span style="border: 1px solid black; padding: 2px;">4.7</span>  |
| 6 Persons:         | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">2.1</span>  | <span style="border: 1px solid black; padding: 2px;">1.4</span>  | <span style="border: 1px solid black; padding: 2px;">1.7</span>  |
| 7 Persons:         | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.4</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.4</span>  |
| 8 or more Persons: | <span style="border: 1px solid black; padding: 2px;">0.9</span>  | <span style="border: 1px solid black; padding: 2px;">0.4</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.2</span>  |

### HOUSEHOLD TYPE:

|                        |  |  |  |  |
|------------------------|--|--|--|--|
| Single/Non-Elderly:    | <span style="border: 1px solid black; padding: 2px;">30.1</span> | <span style="border: 1px solid black; padding: 2px;">24.3</span> | <span style="border: 1px solid black; padding: 2px;">27.4</span> | <span style="border: 1px solid black; padding: 2px;">31.5</span> |
| Elderly:               | <span style="border: 1px solid black; padding: 2px;">23.9</span> | <span style="border: 1px solid black; padding: 2px;">1.4</span>  | <span style="border: 1px solid black; padding: 2px;">27.4</span> | <span style="border: 1px solid black; padding: 2px;">5.8</span>  |
| Related/Single Parent: | <span style="border: 1px solid black; padding: 2px;">38.9</span> | <span style="border: 1px solid black; padding: 2px;">33.2</span> | <span style="border: 1px solid black; padding: 2px;">16.4</span> | <span style="border: 1px solid black; padding: 2px;">44.0</span> |
| Related/Two Parent:    | <span style="border: 1px solid black; padding: 2px;">3.5</span>  | <span style="border: 1px solid black; padding: 2px;">37.9</span> | <span style="border: 1px solid black; padding: 2px;">16.4</span> | <span style="border: 1px solid black; padding: 2px;">11.4</span> |
| Other:                 | <span style="border: 1px solid black; padding: 2px;">3.5</span>  | <span style="border: 1px solid black; padding: 2px;">3.2</span>  | <span style="border: 1px solid black; padding: 2px;">12.3</span> | <span style="border: 1px solid black; padding: 2px;">7.4</span>  |

### SUPPLEMENTAL RENTAL ASSISTANCE:

|                |  |  |
|----------------|--|--|
| Section 8:     | <span style="border: 1px solid black; padding: 2px;">25.7</span> | <span style="border: 1px solid black; padding: 2px;">0.7</span> <sup>#</sup> |
| HOME TBRA:     | <span style="border: 1px solid black; padding: 2px;">5.3</span>  |  |
| Other:         | <span style="border: 1px solid black; padding: 2px;">60.2</span> |  |
| No Assistance: | <span style="border: 1px solid black; padding: 2px;">8.8</span>  |  |

**# of Section 504 Compliant Units / Completed Units Since 2001** 196

\* The State average includes all local and the State PJs within that state

\*\* The National average includes all local and State PJs, and Insular Areas

# Section 8 vouchers can be used for First-Time Homebuyer Downpayment Assistance.



**HOME PROGRAM  
SNAPSHOT WORKSHEET - RED FLAG INDICATORS**  
Local Participating Jurisdictions with Rental Production Activities

Participating Jurisdiction (PJ): Lake County State: OH Group Rank: 90  
(Percentile)  
State Rank: 4 / 22 PJs Overall Rank: 90  
(Percentile)  
Summary: 0 / Of the 5 Indicators are Red Flags

| FACTOR                              | DESCRIPTION   | THRESHOLD* | PJ RESULTS | RED FLAG |
|-------------------------------------|---|------------|------------|----------|
| 4                                   | % OF COMPLETED RENTAL DISBURSEMENTS TO ALL RENTAL COMMITMENTS | < 72.00%   | 100        |          |
| 5                                   | % OF COMPLETED CHDO DISBURSEMENTS TO ALL CHDO RESERVATIONS    | < 47.30%   | 87.52      |          |
| 6                                   | % OF RENTERS BELOW 50% OF AREA MEDIAN INCOME                  | < 70%**    | 90.27      |          |
| 8                                   | % OF OCCUPIED RENTAL UNITS TO ALL RENTAL UNITS                | < 89.50%   | 100        |          |
| "ALLOCATION-YEARS" NOT DISBURSED*** |   | > 3.060    | 1.35       |          |

\* This Threshold indicates approximately the lowest 20% of the PJs

\*\* This percentage may indicate a problem with meeting the 90% of rental units and TBRA provided to households at 60% AMI requirement

\*\*\* Total of undisbursed HOME and ADDI funds through FY 2005 / FY2005 HOME and ADDI allocation amount. This is not a SNAPSHOT indicator, but a good indicator of program progress.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

HOME Program Performance SNAPSHOT

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